

**United States Bankruptcy Court  
Southern District of New York**

IN RE:

Case No. \_\_\_\_\_

Dreier, Marc SChapter 7

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 10,400,000.00 <i>plus</i>		
B - Personal Property	Yes	5	\$ 11,900,000.00 <i>plus</i>		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$ <i>unknown</i> 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ <i>unknown</i> 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		\$ <i>unknown</i> 0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$ 0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$ 0.00

TOTAL

32 \$ 22,300,000.00  
*plus*

\$ 0.00  
*unknown*

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**United States Bankruptcy Court  
Southern District of New York**

IN RE:

Case No. \_\_\_\_\_

Dreier, Marc S

Debtor(s)

Chapter 7**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ <del>0.00</del>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ <del>0.00</del>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
<b>TOTAL</b>	\$ <del>0.00</del>

unknown  
unknown

unknown

**State the following:**

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ 0.00

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$ 0.00
4. Total from Schedule F	\$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$ 0.00

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
109 Dune Road, East Quogue, New York	Fee Simple		3,800,000.00	0.00
111 Dune Road, East Quogue, New York	Fee Simple		6,600,000.00	0.00
151 East 58th Street, #34C, New York, New York	Fee Simple		unknown	0.00
27 Meadow Lane, Westhampton Beach, New York	Jointly Held with Former Spouse	J	unknown	0.00
Debtor owns property jointly with his former spouse				

TOTAL

10,400,000.00 *plus*

(Report also on Summary of Schedules)

IN RE **Dreier, Marc S**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doc, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Bear Sterns Account ending in 5516</b> <b>City National Bank Account ending in 5798 (Dreier Stein Kahan Browne Woods &amp; George, LLP)</b> <b>City national Bank Account ending in 7394 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 7408 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 8153 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 7967 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 4487 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 4495 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 4509 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 4517 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed May 2008</b> <b>City national Bank Account ending in 4479 (Dreier Stein Kahan Browne Woods &amp; George, LLP) Closed July 2008</b> <b>Commerce Bank Account ending in 4479 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending 5966 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending 4865 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 0465 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 9465 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 6365 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 7165 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 0651 (Hilco Consumer Capital LLC - Debtor is signor on the account)</b> <b>JP Morgan Chase Bank Account ending in 2477 (Account of Gertrude Rothschild - Debtor is signor on the account)</b> <b>JP Morgan Chase Bank Account ending in 4191 (Account of Rochelle Gores)</b>  <b>JP Morgan Chase Bank Account ending in 2354 (Dinto Group - Debtor is signor)</b> <b>JP Morgan Chase Bank Account ending in 6465 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 9565 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 0865 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 1665 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 3265 (Dreier LLP)</b> <b>JP Morgan Chase Bank Account ending in 7565 (Dreier LLP)</b>		<p><b>unknown</b></p> <p><b>unknown</b></p>

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.		JP Morgan Chase Bank Account ending in 9965 (Dreier LLP)		unknown
		JP Morgan Chase Bank Account ending in 6465 (Escrow for TH Gursky)		unknown
		JP Morgan Chase Bank Account ending in 4191 (Escrow for Rochelle Gores)		
		JP Morgan Chase Bank Account ending in 9265		
		JP Morgan Chase Bank Account ending in 7465 (with Spencer Dreier)		unknown
		JP Morgan Chase Bank Account ending in 5065 (with Jackie Dreier)		
		JP Morgan Chase Bank Account ending in 1665 (Dreier LLP)		
		JP Morgan Chase Bank Account ending in 0065 (Four Winds Holdings)		
		JP Morgan Chase Bank Account ending in 0165 (111 Dune Rd. LLC)		
		Metropolitan National Bank Account ending in 0026 (Dreier LLP)		unknown
		Metropolitan National Bank Account ending in 3356 (Dreier LLP)		unknown
		Morgan Stanley Account ending in 8020		
		Morgan Stanley Account ending in 8022		
		Morgan Stanley Account ending in 1276 (Dreier LLP)		
		Morgan Stanley Account ending in 1436 (Dreier Stein Kahan Browne Woods George, LLP)		
		Pali Capital Inc. Account ending in 3655		
		Pali Capital Inc. Account ending in 4635 (Armada Paterner LP)		
		Wachovia Account ending in 1046 (Dreier LLP)		
		Wachovia Account ending in 1088 (Dreier LLP)		
		Wachovia Account ending in 1511 (Dreier LLP)		
		Wachovia Account ending in 1537 (Dreier LLP)		
		Wachovia Account ending in 2028 (Dreier LLP)		
		Wachovia Account ending in 0634 (Dreier LLP)		
		Wachovia Account ending in 1879 (Dreier LLP)		
		Wachovia Account ending in 4599 (Dreier LLP)		
		Wachovia Account ending in 7740 (Dreier LLP)		
		Wachovia Account ending in 7753 (Dreier LLP)		
		Wachovia Account ending in 7766 (Dreier LLP)		
		Wachovia Account ending in 1091 (Dreier LLP acct closed October 2008)		
		Wachovia Account ending in 0650 (Dreier LLP Payroll acct closed Sept. 2008)		
		Wachovia Account ending in 8695		
		Wachovia Account ending in 5673 (CAP Account closed July 2008)		
		Wachovia Account ending in 9857 (brokerage acct. closed July 2008)		
		Wachovia Account ending in 0358 (MEA Properties LLC)		
		Wachovia Account ending in 4515 (MSD Beacon LLC)		
		Various Security Deposits		unknown

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4. Household goods and furnishings, include audio, video, and computer equipment.		Household Good and Furnishings (see attached inventory lists for 109 and 111 Dune Road properties only)		unknown
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Various art objects (see attached inventory list)		unknown
6. Wearing apparel.		Ordinary Clothing		unknown
7. Furs and jewelry.		Piaget Watch in the possession of Kosta S. Kovachev		unknown
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		C Goodman Life Insurance Account Number - WHE0000783 Guardian Life Insurance Nationwide Life Insurance Policy Number 43073640 William Penn - Life Insurance Account Number 307324		unknown unknown unknown unknown
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% interest in Entertainment Strategies Group, LLC 100% interest in Dreier Sports Opportunities Group 15,000 shares of Axiom Management Inc. subject to asset freeze 80,000 shares of Avalon Capital Holdings subject to asset freeze 80,000 shares Series B Common Stock of YS Interactive Corp. subject to asset freeze 9,294 shares of Nortel Networks Corp.		unknown unknown unknown unknown unknown
14. Interests in partnerships or joint ventures. Itemize.		100% interest in Dreier, LLP 100% interest in Pitta & Dreier, LLP 100% interest in Pitta, Bishop, Del Giorno & Dreier, LLP 100% interest in Schlesinger, Gannon & Lazetera, LLP 100% interest in Berry, Block & Bernstein, LLP 100% interest in Dreier Stein Kahan Brown Woods George, LLP 100% interest in Mason Miller, LLP <i>75% interest in MEA Properties used</i>		unknown

IN RE **Dreier, Marc S**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Various accounts receivable from Pitta &amp; Dreier, LLP, Pitta, Bishop, Del Giorno &amp; Dreier, LLP, Schlesinger, Gannon &amp; Lazetera, LLP, Berry, Block &amp; Bernstein, LLP, and Dreier Stein Kahan Brown Woods George LLP</b>		<b>unknown</b>
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>Personal Loan to Mitchell Dreier</b>		<b>300,000.00</b>
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2007 Aston Martin 1997 Mercedes Benz SL500 2006 BMW 650i 2008 Merceds Benz S500 (All vehicles owned by the Debtor have been seized by the US Marshall)</b>		<b>unknown</b>
26. Boats, motors, and accessories.		<b>2002 Yamaha FX 140 - Personal Watercraft 2004 Yamaha FX 160 - Personal Watercraft 2005 Hessen Motor Yacht "Lady Seascape" Repossessed by bank</b>		<b>unknown unknown 11,600,000.00</b>
27. Aircraft and accessories.	<b>X</b>			

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.		Office equipment, furnishings, and supplies located at the offices of Dreier Stein Kahan in Santa Monica, California, and Brown Woods George, LLP in Century City, California		unknown
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Contents of Storage Container located at 780 East 133rd Street, Bronx, NY See itemized list attached		unknown
<b>TOTAL</b>				<b>11,900,000.00</b> <i>plus</i>



IN RE Dreier, Marc S Debtor(s) Case No. \_\_\_\_\_ (If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under: ☐ Check if debtor claims a homestead exemption that exceeds \$136,875.  
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)  
☒ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS

IN RE **Dreier, Marc S**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 0011164077-7 <b>Citi Mortgage</b> P.O. Box 183040 Columbus, OH 43218	X	First Mortgage for 27 Meadow Lane  VALUE \$ _____	X			unknown	
ACCOUNT NO. <b>JP Morgan Chase</b> National Legal Processing 451 Florida Street, 3rd Floor Baton Rouge, LA 70826		First Mortgage for 109 Dune Road Property  VALUE \$ 3,800,000.00	X			unknown	
ACCOUNT NO. <b>JP Morgan Chase</b> National Legal Processing 451 Florida Street, 3rd Floor Baton Rouge, LA 70826		2nd Mortgage for 109 Dune Road Property  VALUE \$ 3,800,000.00	X			unknown	
ACCOUNT NO. <b>JP Morgan Chase</b> National Legal Processing 451 Florida Street, 3rd Floor Baton Rouge, LA 70826		First Mortgage for 111 Dune Road Property  VALUE \$ 6,600,000.00	X			unknown	
		Subtotal (Total of this page)	\$			\$	
		Total (Use only on last page)	\$			\$	

1 continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  NYS Dept Of Taxation And Finance Bankruptcy Unit - TCD Bldg 8 Rm 455 W.A. Harriman State Campus Albany, NY 12227		Tax Lien - 111 Dune Road Property  VALUE \$ 6,600,000.00	X	X		unknown	
ACCOUNT NO. 3740134C01  One Beacon Court 200 Madison Avenue, 5th Floor New York, NY 10016		Common Charges for 151 East 58th Street, Apt. 34C  VALUE \$	X			unknown	
ACCOUNT NO.  Wachovia C/O McCarter & English LLP 245 Park Avenue, 27th Floor New York, NY 10167		First Mortgage for 151 East 58th Street, New York, New York  VALUE \$	X			unknown	
ACCOUNT NO.  		VALUE \$					
ACCOUNT NO.  		VALUE \$					
ACCOUNT NO.  		VALUE \$					
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims		Subtotal (Total of this page)	\$			\$	
(Use only on last page)		Total (Use only on last page)	\$			\$	

(Report also on  
Summary of  
Schedules.)(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doc, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☒ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

IN RE **Dreier, Marc S**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

### (Continuation Sheet)

### Domestic Support Obligations

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Elisa Dreier</b> <b>425 East 58th Street, 37A/B And 38 A</b> <b>New York, NY 10022</b>		<b>Domestic Support Obligations</b>		<b>X</b>				
						unknown		
ACCOUNT NO. <b>Yann Geron, Esq.</b> <b>Fox Rothschild, LLP</b> <b>100 Park Avenue, Suite 1500</b> <b>New York, NY 10017</b>		<b>Assignee or other notification for: Elisa Dreier</b>						
ACCOUNT NO. <b>Jackie Dreier</b> <b>425 East 58th Street 37 A/B And 38A</b> <b>New York, NY 10022</b>		<b>Child Support Obligations</b>		<b>X</b>				
						unknown		
ACCOUNT NO. <b>Spencer Dreier</b> <b>151 East 58th Street, #34C</b> <b>New York, NY 10022</b>		<b>Child Support Obligations</b>		<b>X</b>				
						unknown		
ACCOUNT NO.								
ACCOUNT NO.								

 Sheet no. 1 of 2 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Priority Claims

 Subtotal  
 (Totals of this page)

\$

\$

\$

Total

\$

\$

\$

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total

(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$

\$

Case No. \_\_\_\_\_

(If known)

### Taxes and Other Certain Debts Owed to Governmental Units

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.		Property taxes due for 109 Dune Road Property	X		unknown		
Town Of Southampton Theresa Kiernan Reciever Of Taxes 116 Hampton Road Southampton, NY 11968							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							

Sheet no. 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	\$	\$
\$		
	\$	\$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 26089 A Carriage Regal 11803 Wilshire Boulevard Los Angeles, CA 90049		Dry Cleaner Invoice		X		unknown
ACCOUNT NO. Advantage Testing Tutoring And Test Preparation 210 Easth 86th Street New York, NY 10022		tutuoring for Debtor's daughter		X		unknown
ACCOUNT NO. 2191 Affordable Air Conditioning 274-C West Montauk Hwy Hampton Bays, NY 11946		Service invoice for 111 Dune Road		X		unknown
ACCOUNT NO. 0004001425105 AIG P.O. Box 35423 Newark, NJ 07193		Flood Insurance - 111 Dune Road		X		unknown

15 continuation sheets attached

Subtotal  
(Total of this page) \$

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

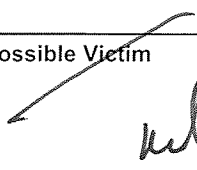
IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 0004001425110 AIG P.O. Box 35423 Newark, NJ 07193		Unpaid Insurance Premiums - Homeowners 151 East 58th Street, #34C, New York, New York	X			unknown
ACCOUNT NO. 0001575767 AIG P.O. Box 35423 Newark, NJ 07193		Unpaid Insurance Premiums - Homeowners 27 Meadow Lane, Westhampton Beach, New York	X			unknown
ACCOUNT NO. 0004007109102 AIG P.O. Box 35423 Newark, NJ 07193		Homeowners and vehicle insurance for Elisa Dreier	X			unknown
ACCOUNT NO. 0004001425104 AIG P.O. Box 35423 Newark, NJ 07193		Unpaid premiums - personal auto insurance	X			unknown
ACCOUNT NO. 0006570495 AIG Centennial Insurance Company 100 Connell Drive, Suite 2100 Berkeley Heights, NJ 07922		Unpaid Boatowners Insurance Premiums	X			unknown
ACCOUNT NO. 857760 Amalgamated P.O. Box 1006 Old Bridge, NJ 08857		Debt Collection	X			unknown
ACCOUNT NO. Amaranth Partners LLC 1 American Lane Greenwich, CT 06831-2560		Possible Victim 	X			unknown

Sheet no. 1 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$



IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Andrew Howard Sherman</b> <b>Sills Cummis Epstein &amp; Gross PC</b> <b>30 Rockefeller Plaza</b> <b>New York, NY 10112</b>		Possible Victim <i>uel</i>		X		unknown
ACCOUNT NO. 512023151239 <b>AT&amp;T</b> <b>P.O. Box 537104</b> <b>Atlanta, GA 30353</b>		Wireless Phone Invoice		X		unknown
ACCOUNT NO. 512022814169 <b>AT&amp;T</b> <b>P.O. Box 537104</b> <b>Atlanta, GA 30353</b>		Wireless Phone Invoice		X		unknown
ACCOUNT NO. <b>Audio Command Systems</b> <b>694 Main Street</b> <b>Westbury, NY 11590</b>		109 Dune Road and 111 Dune Road		X		unknown
ACCOUNT NO. <b>BCE, Inc.</b> <b>100 Rue De La Gauchetiere Quest</b> <b>Bureau 3700</b> <b>Montreal PQ, H3B4Y7</b>		Possible victim		X		unknown
ACCOUNT NO. <b>Berdon LLP</b> <b>1 Jericho Plaza Ste 160</b> <b>Jericho, NY 10019-2701</b>		Possible Victim <i>uel</i>		X		unknown
ACCOUNT NO. 16914; 16862 <b>Bradie Lawn Sprinkler</b> <b>P.O. Box 509</b> <b>Quogue, NY 11959</b>		Winterization for 109 Dune Road		X		unknown

Sheet no. 2 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>000499</b> <b>Brentwood Country Club</b> <b>590 South Burlingame Avenue</b> <b>Los Angeles, CA 90049</b>		<b>Membership Dues</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>07839322928027</b> <b>Cablevision</b> <b>P.O. Box 9256</b> <b>Chelsea, MA 02150</b>		<b>Utility Invoice for 27 Meadow Lane</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>Cablevision</b> <b>P.O. Box 9256</b> <b>Chelsea, MA 02150</b>		<b>Cable Invoice for 109 Dune Road</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>MarKD-1</b> <b>Carbone &amp; Molloy Insurance</b> <b>346 Maple Avenue</b> <b>Westbury, NY 11590</b>		<b>Life Insurance</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>dreier</b> <b>Chips Evergreen</b> <b>P.O. Box 142</b> <b>East Moriches, NY 11940</b>		<b>Landscaping 109 Dune Road and 111 Dune Road</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>Concordia Advisors LLC/Concordia Partner</b> <b>1350 Ave Of The Americas</b> <b>New York, NY 10019-4702</b>		<b>Possible victim</b>	<b>X</b>			<b>unknown</b>
ACCOUNT NO. <b>Concordia MAC29 LTD</b> <b>Ugland House S Church Street</b> <b>PO Box 309 GT Grand Cayman</b> <b>Cayman Island, BWI</b>		<b>Possible Victim</b>	<b>X</b>			<b>unknown</b>

Sheet no. 3 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

\$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

Total

\$

IN RE Dreier, Marc S

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <del>Context Advantage (Master) Fund</del> <del>Strathvale House</del> <del>POB 1343 GT Ground FL N Church Street</del> <del>Georgetown Grand Cayman, KY1-1108</del>	<i>ueel</i>	<del>Possible Victim</del>	X			unknown
ACCOUNT NO. <del>Context Advantage Fund LP</del> <del>12626 Higa Pl</del> <del>San Diego, CA 92128</del>	<i>uee</i>	<del>Possible Victim</del>	X			unknown
ACCOUNT NO. <del>Context Capital Management LLC</del> <del>289 Greenwich Avenue Ste 4</del> <del>Greenwich, CT 06830-6562</del>	<i>ueet</i>	<del>Possible Victim</del>	X			unknown
ACCOUNT NO. <del>Context Capital Management LLC HQ</del> <del>12626 High Bluff Dr</del> <del>San Diego, CA 92430-2070</del>	<i>ueel</i>	<del>Possible Victim</del>	X			unknown
ACCOUNT NO. <del>Context Capital Management LLC HQ</del> <del>12626 High Bluff Dr</del> <del>San Diego, CA 92130-2070</del>	<i>ueel</i>	<del>Possible Victim</del>	X			unknown
ACCOUNT NO. <del>Crozier Fine Arts Inc.</del> <del>525 West 20th Street</del> <del>New York, NY 10011-2831</del>		Service Invoice - wrapping and Packaging for personal art during ceiling leak.	X			unknown
ACCOUNT NO. 50271 <del>D.C. Electric</del> <del>12 Old Country Road</del> <del>Quogue, NY 11959</del>		Service Invoice for 111 Dune Road	X			unknown

Sheet no. 4 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  David Rosante P.O. Box 1310 Quogue, NY 11959		15% of all billing in East Quogue	X			unknown
ACCOUNT NO. 06257960  Direct TV P.O. Box 11732 Newark, NJ 07101		Cable for 111 Dune Road	X			unknown
ACCOUNT NO. 200803171  Dockers Waterside Restaurant & Marina 94 Dune Road P.O. Box 681 East Quogue, NY 11942-0681		seasonal dockage fees for wave runner	X			unknown
ACCOUNT NO.  Dreier LLP C/O Sheila Gowan, Chapter 11 Trustee 620 Eighth Avenue, 39th Fl New York, NY 10018		Chapter 11 Operating Trustee for Dreier LLP	X			unknown
ACCOUNT NO. 6707  East End Sanitation P.O. Box 289 West Hampton Bay, NY 11978		Sanitation for 109 Dune Road and 111 Dune Road	X			unknown
ACCOUNT NO.  Elliot Associates, LP 712 5th Avenue New York, NY 10019-4108		Possible victim	X			unknown
ACCOUNT NO.  Epiq Bankruptcy Solutions, LLC Claims Agent 757 Third Avenue, 3rd Floor New York, NY 10017		Claims and Noticing Agent for the bankruptcy case of 360Networks (USA) Inc. Creditors of 360 Networks are potential victims of Debtor's criminal activity	X			unknown

Sheet no. 5 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

Total

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Epsilon</b> <b>66 Avenue Des Gobelins</b> <b>Paris, 75013</b>		Possible Victim		X		unknown
ACCOUNT NO. <b>Eton Park Asset Management</b> <b>825 Third Avenue 8th Fl</b> <b>New York, NY 10022</b>		Possible Victim		X		unknown
ACCOUNT NO. <b>bfi99.0231105</b> <b>Fidelity National Property And Casualty</b> <b>Charles Goodman And Co Ltd</b> <b>1210 Pleasantville Road</b> <b>Briarcliff Manor, NY 10510</b>		Homeowners Policy for 111 Dune Road		X		unknown
ACCOUNT NO. <b>743</b> <b>FilWaTec, Inc.</b> <b>3013 NE 12th Terrace</b> <b>Oakland Park, FL 33334</b>		Repairs to Seascape		X		unknown
ACCOUNT NO. <b>1043204</b> <b>Fleishman Hillard</b> <b>Postal Station A</b> <b>P.O. Box 8886</b> <b>Toronto Ontario M5W 1P8, Canada</b>		International Communications		X		unknown
ACCOUNT NO. <b>Fortress Credit Corp</b> <b>1345 Ave Of The Americas</b> <b>New York, NY 10020-1300</b>		Possible Victim		X		unknown
ACCOUNT NO. <b>G.C. Painting</b> <b>216 West Montauk Highway</b> <b>Hampton Bays, NY 11946</b>		Invoice 111 Dune Road		X		unknown

Sheet no. 6 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

\$

Total

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2008186;2008397; 2008434 <b>Gandia Blasco</b> 217 East 59th Street New York, NY 10022		Outdoor deck beds (2) Storage fees		X		unknown
ACCOUNT NO. dreier <b>Green Turf</b> 24 Chestnut Street Coram, NY 11727		Lawn care for 109 Dune Road		X		unknown
ACCOUNT NO. <del>GSO Capital Partners LP</del> <del>280 Park Avenue E 11</del> <del>New York, NY 10017-1216</del>		Possible Victim		X		unknown
ACCOUNT NO. <del>GSO Capital Partners LP</del> <del>11 Greenway Pl Ste 3050</del> <del>Houston, TX 77046-1122</del>		Possible Victim		X		unknown
ACCOUNT NO. DRR300 <b>Hallak Cleaners</b> 1232 2nd Avenue New York, NY 10021		Personal Cleaners		X		unknown
ACCOUNT NO. 19319; 19512; 19545 <b>Hampton Pest Control</b> P.O. Box 6687 Qougue, NY 11959		Pest control 109 Dune Road and 111 Dune Road		X		unknown
ACCOUNT NO. DREI, M <b>Hampton Watercraft Marina</b> 296 Newton Road Hampton Bays, NY 11946		Docking/Storage fees for jet skis		X		unknown

Sheet no. 7 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$


IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Harmoni Club</b> <b>4 East 60th Street</b> <b>New York, NY 10022</b>		<b>Private club fees</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>138078</b> <b>International Detail</b> <b>2266 Barry Avenue</b> <b>Los Angeles, CA 90064</b>		<b>Car wash charge</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>DREIM1</b> <b>J Tortorella Pools</b> <b>296 West Montauk Highway</b> <b>Hampton, NY 11946</b>		<b>Pool maintenance for 111 Dune Road Property</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>John Filker</b> <b>102 West 130th Street, #1</b> <b>New York, NY 10027</b>		<b>Art installation</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>Jointly Administered Estates of</b> <b>360 Networks (USA) Et Al</b> <b>2101 4th Avenue Ste 2000</b> <b>Seattle, WA 98121-2314</b>		<b>Possible Victim</b> 		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>Jolanta</b>		<b>Personal Housekeeper</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>Law Offices of Gerald L. Shargel</b> <b>570 Lexington Avenue, 45th Floor</b> <b>New York, NY 10022</b>		<b>Legal Fees</b>		<b>X</b>		<b>unknown</b>

Sheet no. 8 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>5108373772</b> <b>Lexington 58th Street Parking</b> <b>150 East 58th Street</b> <b>New York, NY 10155</b>		<b>Garage Invoice for Mercedes 500</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>05727001223</b> <b>Long Island Power Authority</b> <b>Brooklyn Union Of Long Island</b> <b>175 East Old Country Road</b> <b>Hicksville, NY 11801</b>		<b>Utility Invoice - 27 Meadow Lane Property</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>07073006533</b> <b>Long Island Power Authority</b> <b>Brooklyn Union Of Long Island</b> <b>175 East Old Country Road</b> <b>Hicksville, NY 11801</b>		<b>Utility Invoice for 109 Dune Road Property</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>97746309505</b> <b>Long Island Power Authority</b> <b>Brooklyn Union Of Long Island</b> <b>175 East Old Country Road</b> <b>Hicksville, NY 11801</b>		<b>Utility Invoice for 111 Dune Road Property</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>Lynn Conte</b> <b>P.O. Box 271</b> <b>Quogue, NY 11959</b>		<b>Houskeeper for 109 Dune Road and 111 Dune Road Properties</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>5588-2130-0207-4480</b> <b>Mastercard</b> <b>Cardmember Services</b> <b>P.O. Box 15153</b> <b>Wilmington, DE 19886</b>	<b>X</b>	<b>Revolving Credit</b>		<b>X</b>		<b>unknown</b>
ACCOUNT NO. <b>Mendenhall Fuel</b> <b>575 Montauk Highway</b> <b>East Quogue, NY 11942</b>		<b>Tank #1 Fuel for 111 Dune Road</b>		<b>X</b>		<b>unknown</b>

Sheet no. 9 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)  
Total  
\$



IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2786  Mendenhall Fuel 575 Montauk Highway East Quogue, NY 11942		Tank #2 fuel for 111 Dune Road Property	X			unknown
ACCOUNT NO.  Meyer Venture Partners, LP 767 5th Avenue 18th Floor New York, NY 10153 <i>uel</i>		Possible victim <i>uel</i>	X			unknown
ACCOUNT NO. 6165; 6166  Michael Algozzino 371 Riverhead Road Westhampton Beach, NY 11978		Winterization for 109 Dune Road and 111 Dune Road Properties	X			unknown
ACCOUNT NO. 4-Dec-08  Michael Braverman Design 150 West 25th Street, Suite 402 New York, NY 10001		Interior Designer - 151 East 58th Street, Apt. 34C	X			unknown
ACCOUNT NO. 26501  MTC Security P.O. Box 1706 East Quogue, NY 11959		Alarm Service 109 Dune Road and 111 Dune Road Properties	X			unknown
ACCOUNT NO. 48-79987-9  New York State Department Of Labor Unemployment Insurance Division P.O. Box 15122 Albany, NY 12212-5122		Berry Block & Bernstein Associates - Unemployment Insurance	X			unknown
ACCOUNT NO.  Novator 25 Park Avenue Mayfair London, W1K1RA <i>uel</i>		Possible Victim <i>uel</i>	X			unknown

Sheet no. 10 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
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the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Novator Credit Luxembourg SARI</b> 16 Rue Jean L'Aveugle Luxembourg, L-1148 <i>ud</i>		Possible Victim <i>Usp</i>		X		unknown
ACCOUNT NO. <b>Official Committee Of Unsecured Creditor</b> <b>Sidley Austin Brown &amp; Wood LLP</b> 787 Seventh Avenue New York, NY 10019 <i>uel</i>		Unsecured Creditor Committee for 360networks (USA) Inc. Creditors of 360networks are potential victims of the Debtor's criminal activities <i>uel</i>		X		unknown
ACCOUNT NO. <b>Ontario Teacher's Pension Plan</b> 5650 Yonge St Toronto Ontario, M2M 4H5 <i>uel</i>		Possible Victim		X		unknown
ACCOUNT NO. <b>Ontario Teacher's Pension Plan</b> 375 Park Avenue Ste 3508 New York, NY 10152 <i>uel</i>		Possible Victim		X		unknown
ACCOUNT NO. 124622 <b>Peconic Propane</b> 3947 Middle Country Road Calverton, NY 11933		Gas for 109 Dune Road Property		X		unknown
ACCOUNT NO. 142616 <b>Peconic Propane</b> 3947 Middle Country Road Calverton, NY 11933		Gas for 111 Dune Road Property		X		unknown
ACCOUNT NO. 124610L <b>Peconic Propane</b> 3947 Middle Country Road Calverton, NY 11933		Gas for 27 meadow Lane		X		unknown

Sheet no. 11 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

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Total  
\$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <del>Perella Weinberg Partners</del> 767 5th Avenue Fl 5 New York, NY 10153-0008 <i>uel</i>		<del>Possible Victim</del>		X		unknown
ACCOUNT NO. 76241008 Peter Insull's La Gallerie Du Port 8 Boulevard D'aguillon 0660 Antibes France,		Staffing Service for Seascope		X		unknown
ACCOUNT NO. <del>Phillip Marks</del> 92 Lois Street Bristol, CT 06010-7544 <i>uel</i>		<del>Possible Victim</del>		X		unknown
ACCOUNT NO. DREMAR Plant Specialists 42-25 Vernon Boulevard Long Island City, NY 11101		Landscapers for 151 East 58th Street, Apt. 34C		X		unknown
ACCOUNT NO. 7826 ProCorM 247 Old Riverhead Road West Hampton, NY 11978		Tennis Court Maintenance for 111 Dune Road Property		X		unknown
ACCOUNT NO. 13357 Radio Holland Eekhout Straat 2 3087 AB Rotterdam Postbus 5068 3008 AB Rotterdam		Satellite Service aboard Seascope		X		unknown
ACCOUNT NO. <del>Solow Realty Development Company</del> 9 W 57th Street Ste 4500 New York, NY 10019-2701 <i>uel</i>		<del>Possible Victim</del>		X		unknown

Sheet no. 12 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
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Total  
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the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3000368143 Suffolk County Water 2045 Route 112, Suite 5 Coram, NY 11727		Water Invoice for 27 Meadow Lane Property	X			unknown
ACCOUNT NO. 3000428136 Suffolk County Water 2045 Route 112, Suite 5 Coram, NY 11727		Water Invoice for 111 Dune Road Property	X			unknown
ACCOUNT NO. 3000465754 Suffolk County Water 2045 Route 112, Suite 5 Coram, NY 11727		Water Invoice for 109 Dune Road Property	X			unknown
ACCOUNT NO. 31147 Swimming Pools Schoeck 102 Old Riverhead Road Westhampton Beach, NY 11978		Pool Maintenance at 109 Dune Road Property	X			unknown
ACCOUNT NO. 8150100019230217 Time Warner Cable P.O. Box 9227 Uniondale, NY 11555		Cable invoice - 151 East 58th Street, Apt. 34C	X			unknown
ACCOUNT NO. Twin Maples P.O. Box 161 East Moriches, NY 11940		Landscaping for 27 Meadow Lane Property	X			unknown
ACCOUNT NO. 619 Velvet Touch 780 East 133rd Street Bronx, NY 10454		Storage fees for items at 780 Ast 133rd Street, Bronx, New York	X			unknown

Sheet no. 13 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

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IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. <b>Verition Fund Management LLC</b> <b>1 American Ln</b> <b>Greenwich, CT 06831-2560</b>		<del>Possible Victim</del>	X		unknown
ACCOUNT NO. 631-288-5379-240-272 <b>Verizon</b> <b>C/O Bankruptcy Group</b> <b>3900 Washington Stree, Floor1</b> <b>Wilmington, DE 19802</b>		Utility Invoice - 2 Phone Lines 27 Meadow Lane Property	X		unknown
ACCOUNT NO. 631-288-2939-163-27-6 <b>Verizon</b> <b>C/O Bankruptcy Group</b> <b>3900 Washington Stree, Floor1</b> <b>Wilmington, DE 19802</b>		Utility Invoice - 27 Meadow Lane Property	X		unknown
ACCOUNT NO. 631-288-0517-927278 <b>Verizon</b> <b>C/O Bankruptcy Group</b> <b>3900 Washington Stree, Floor1</b> <b>Wilmington, DE 19802</b>		Utility Invoice - 109 Dune Road Property	X		unknown
ACCOUNT NO. 631-653-9724-581270 <b>Verizon</b> <b>C/O Bankruptcy Group</b> <b>3900 Washington Stree, Floor1</b> <b>Wilmington, DE 19802</b>		Utility Invoice - 111 Dune Road Property	X		unknown
ACCOUNT NO. 2127529236 <b>Verizon</b> <b>C/O Bankruptcy Group</b> <b>3900 Washington Stree, Floor1</b> <b>Wilmington, DE 19802</b>		Utility invoice - 151 East 58th Street, Apt. 34C	X		unknown
ACCOUNT NO. <b>Viola Sommer</b> <b>C/O Rosenberg &amp; Estis, PC</b> <b>733 Third Avenue</b> <b>New York, NY 10017</b>		Unpaid rent for 37 A/B and 38 A 425 East 58th Street, New York, New York (Apartment occupied by Elisa Dreier)	X		unknown

Sheet no. 14 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 105666 Wachovia Financial Services Inc. P.O. Box 60557 Charlotte, NC 28260		Deficiency for 2005 Hiesem Motor Yacht "Lady Seascape" - Repossessed by bank		X		unknown
ACCOUNT NO. Willkie Farr & Gallagher, LLP 787 Seventh Avenue New York, NY 10019-6099		Possible Victim		X		unknown
ACCOUNT NO. 07-96466 Winter Bros 1198 Prospect Avenue Westbury, NY 11590		Recycling for 109 Dune Road Property		X		unknown
ACCOUNT NO. Xerion Partners I LLC 2 American Ln Greenwich, CT 06831-2559		Possible Victim		X		unknown
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 15 of 15 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

Total  
\$

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>Viola Sommer</b>  <b>C/O Rosenberg &amp; Estis, PC</b>  <b>733 Third Avenue</b>  <b>New York, NY 10017</b></p> <p><b>Elisa Dreier</b>  <b>425 East 58th Street, 37 A/B</b>  <b>New York, NY 10022</b></p>	<p><b>Lease for apartment 37A/B and 38A 425 East 58th Street, New York, NY</b></p>

IN RE Dreier, Marc S Debtor(s) Case No. \_\_\_\_\_ (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Capt. Musa Adiguzel Port DePlasiance Union Rd Cole Bay, St. Martin The Netherland, Elisa Dreier 37A/B And 38 A 425 EAst 58th Street New York, NY	Mastercard Cardmember Services P.O. Box 15153 Wilmington, DE 19886 Citi Mortgage P.O. Box 183040 Columbus, OH 43218



IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status <b>Single</b>	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S):	AGE(S):
EMPLOYMENT:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

**INCOME:** (Estimate of average or projected monthly income at time case filed)

1. Current monthly gross wages, salary, and commissions (prorate if not paid monthly)

DEBTOR SPOUSE

\$ \_\_\_\_\_ \$ \_\_\_\_\_

2. Estimated monthly overtime

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**3. SUBTOTAL**\$ **0.00** \$ \_\_\_\_\_**4. LESS PAYROLL DEDUCTIONS**

a. Payroll taxes and Social Security

\$ \_\_\_\_\_ \$ \_\_\_\_\_

b. Insurance

\$ \_\_\_\_\_ \$ \_\_\_\_\_

c. Union dues

\$ \_\_\_\_\_ \$ \_\_\_\_\_

d. Other (specify) \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**5. SUBTOTAL OF PAYROLL DEDUCTIONS**\$ **0.00** \$ \_\_\_\_\_**6. TOTAL NET MONTHLY TAKE HOME PAY**\$ **0.00** \$ \_\_\_\_\_

7. Regular income from operation of business or profession or farm (attach detailed statement)

\$ \_\_\_\_\_ \$ \_\_\_\_\_

8. Income from real property

\$ \_\_\_\_\_ \$ \_\_\_\_\_

9. Interest and dividends

\$ \_\_\_\_\_ \$ \_\_\_\_\_

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

\$ \_\_\_\_\_ \$ \_\_\_\_\_

11. Social Security or other government assistance  
(Specify) \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

12. Pension or retirement income

\$ \_\_\_\_\_ \$ \_\_\_\_\_

13. Other monthly income

\$ \_\_\_\_\_ \$ \_\_\_\_\_

(Specify) \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**14. SUBTOTAL OF LINES 7 THROUGH 13**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**15. AVERAGE MONTHLY INCOME** (Add amounts shown on lines 6 and 14)\$ **0.00** \$ \_\_\_\_\_**16. COMBINED AVERAGE MONTHLY INCOME:** (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)\$ **0.00**

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:  
**None**

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) \$ \_\_\_\_\_
  - a. Are real estate taxes included? Yes \_\_\_\_\_ No ☒
  - b. Is property insurance included? Yes \_\_\_\_\_ No ☒
2. Utilities:
  - a. Electricity and heating fuel \$ \_\_\_\_\_
  - b. Water and sewer \$ \_\_\_\_\_
  - c. Telephone \$ \_\_\_\_\_
  - d. Other \$ \_\_\_\_\_
3. Home maintenance (repairs and upkeep) \$ \_\_\_\_\_
4. Food \$ \_\_\_\_\_
5. Clothing \$ \_\_\_\_\_
6. Laundry and dry cleaning \$ \_\_\_\_\_
7. Medical and dental expenses \$ \_\_\_\_\_
8. Transportation (not including car payments) \$ \_\_\_\_\_
9. Recreation, clubs and entertainment, newspapers, magazines, etc. \$ \_\_\_\_\_
10. Charitable contributions \$ \_\_\_\_\_
11. Insurance (not deducted from wages or included in home mortgage payments)
  - a. Homeowner's or renter's \$ \_\_\_\_\_
  - b. Life \$ \_\_\_\_\_
  - c. Health \$ \_\_\_\_\_
  - d. Auto \$ \_\_\_\_\_
  - e. Other \$ \_\_\_\_\_
12. Taxes (not deducted from wages or included in home mortgage payments)  
(Specify) \$ \_\_\_\_\_
13. Installment payments: (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan)
  - a. Auto \$ \_\_\_\_\_
  - b. Other \$ \_\_\_\_\_
14. Alimony, maintenance, and support paid to others \$ \_\_\_\_\_
15. Payments for support of additional dependents not living at your home \$ \_\_\_\_\_
16. Regular expenses from operation of business, profession, or farm (attach detailed statement) \$ \_\_\_\_\_
17. Other \$ \_\_\_\_\_

**18. AVERAGE MONTHLY EXPENSES** (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.

\$ \_\_\_\_\_

19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing of this document:

None

**20. STATEMENT OF MONTHLY NET INCOME**

- a. Average monthly income from Line 15 of Schedule I \$ 0.00
- b. Average monthly expenses from Line 18 above \$ 0.00
- c. Monthly net income (a. minus b.) \$ 0.00

IN RE Dreier, Marc S

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 6/2/09

Signature: \_\_\_\_\_

Marc S Dreier

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

IN RE:

Case No. \_\_\_\_\_

Dreier, Marc S

Chapter 7

Debtor(s)

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

~~0.00~~ Debtor's Gross Income for 2007, 2008 and 2009 Year to Date in unknown at this time

**2. Income other than from employment or operation of business**

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

~~0.00~~ unknown

**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None ☐ *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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Unknown

0.00

0.00

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Unknown		<del>0.00</del>	<del>0.00</del>

None ☐ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Unknown		<del>0.00</del>	<del>0.00</del>

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Wachovia Bank, NA v. Dreier LLP et. al. Index No.: 08 CV 10605	Civil	United States District court for the Southern District of New York	Stayed
Jackie Sitt v. MSD Beacon LLC et. al. Index No.: 115295/08	Civil Action	Supreme Court of the State of New York County of New York	Pending
Securities and Exchange Commission v. Dreier Index No. 08 CIV 10617	Civil	United States District Court for the Southern District of New York	Pending
United States of America v. Dreier 08 MAG 2676	Criminal Action	United States District Court for the Southern District of New York	

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Unknown			

**8. Losses**

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Unknown		

**9. Payments related to debt counseling or bankruptcy**

- None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Unknown		

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Unknown		

**12. Safe deposit boxes**

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESS OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Unknown			

**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**None ☐ List all property owned by another person that the debtor holds or controls.**15. Prior address of debtor**None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

150 East 57th Street

NAME USED

Marc S. Dreier

DATES OF OCCUPANCY

**16. Spouses and Former Spouses**None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.**18. Nature, location and name of business**None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.LAST FOUR DIGITS  
OF SOCIAL-  
SECURITY OR OTHER  
INDIVIDUAL  
TAXPAYER-I.D. NO.  
(ITIN)/COMPLETE EIN

ADDRESS

NATURE OF  
BUSINESSBEGINNING AND  
ENDING DATES

NAME

Unknown

*See Schedule B  
Items 13 and 14**None*None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None ☒ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None ☒ d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

#### 20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

#### 21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

#### 22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

#### 23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

#### 24. Tax Consolidation Group

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### 25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.



*[If completed by an individual or individual and spouse]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date: 6/2/09 Signature of Debtor  **Marc S Dreier**

Date: \_\_\_\_\_ Signature of Joint Debtor (if any) \_\_\_\_\_

0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

United States Bankruptcy Court  
Southern District of New York

IN RE:

Case No. \_\_\_\_\_

Dreier, Marc S

Debtor(s)

Chapter 7

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: 6/21/09 Signature:   
Marc S Dreier Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_  
Joint Debtor, if any

A Carriage Regal  
11803 Wilkshire Boulevard  
Los Angeles, CA 90049

Advantage Testing  
Tutoring And Test Preparation  
210 Easth 86th Street  
New York, NY 10022

Affordable Air Conditioning  
274-C West Montauk Hwy  
Hampton Bays, NY 11946

AIG  
P.O. Box 35423  
Newark, NJ 07193

AIG Centennial Insurance Company  
100 Connell Drive, Suite 2100  
Berkeley Heights, NJ 07922

Amalgamated  
P.O. Box 1006  
Old Bridge, NJ 08857

~~Amaranth Partners LLC  
1 American Lane  
Greenwich, CT 06831-2560~~

~~Andrew Howard Sherman  
Sills Cummis Epstein & Gross PC  
30 Rockefeller Plaza  
New York, NY 10112~~

*unl*  
*unl*

AT&T  
P.O. Box 537104  
Atlanta, GA 30353

Audio Command Systems  
694 Main Street  
Westbury, NY 11590

~~BCE, Inc.~~  
~~100 Rue De La Gauchetiere Quest~~  
~~Bureau 3700~~  
~~Montreal PQ~~ H3B4Y7

~~Berdon LLP~~  
~~1 Jericho Plaza Ste 160~~  
~~Jericho, NY~~ 10019-2701

Bradie Lawn Sprinkler  
P.O. Box 509  
Quogue, NY 11959

Brentwood Country Club  
590 South Burlingame Avenue  
Los Angeles, CA 90049

Cablevision  
P.O. Box 9256  
Chelsea, MA 02150

Carbone & Molloy Insurance  
346 Maple Avenue  
Westbury, NY 11590

Chips Evergreen  
P.O. Box 142  
East Moriches, NY 11940

Citi Mortgage  
P.O. Box 183040  
Columbus, OH 43218

Concordia Advisors LLC/Concordia Partner  
1350 Ave Of The Americas  
New York, NY 10019-4702

Concordia MAC29 LTD  
Ugland House S Church Street  
PO Box 309 GT Grand Cayman  
Cayman Island, BWI

Context Advantage (Master) Fund  
Strathvale House  
POB 1343 GT Ground FL N Church Street  
Georgetown Grand Cayman, KY1-1108

Context Advantage Fund LP  
12626 Higa Pl  
San Diego, CA 92128

Context Capital Management LLC  
289 Greenwich Avenue Ste 4  
Greenwich, CT 06830-6562

Context Capital Management LLC HQ  
12626 High Bluff Dr  
San Diego, CA 92130-2070

Crozier Fine Arts Inc.  
525 West 20th Street  
New York, NY 10011-2831

D.C. Electric  
12 Old Country Road  
Quogue, NY 11959

David Rosante  
P.O. Box 1310  
Quogue, NY 11959

Direct TV  
P.O. Box 11732  
Newark, NJ 07101

Dockers Waterside Restaurant & Marina  
94 Dune Road  
P.O. Box 681  
East Quogue, NY 11942-0681

~~Dreier LLP~~  
~~C/O Sheila Gowan, Chapter 11 Trustee~~  
~~620 Eighth Avenue, 39th Fl~~  
~~New York, NY 10018~~

East End Sanitation  
P.O. Bos 289  
West Hampton Bay, NY 11978

Elisa Dreier  
425 East 58th Street, 37 A/B  
New York, NY 10022

Elisa Dreier  
425 East 58th Street, 37A/B And 38 A  
New York, NY 10022

Elliot Associates, LP  
712 5th Avenue  
New York, NY 10019-4108

*we*

Epiq Bankruptcy Solutions, LLC  
Claims Agent  
757 Third Avenue, 3rd Floor  
New York, NY 10017

*we*

Epsilon  
66 Avenue Des Gobelins  
Paris, 75013

*we*

Eton Park Asset Management  
825 Third Avenue 8th Fl  
New York, NY 10022

*we*

Fidelity National Property And Casualty  
Charles Goodman And Co Ltd  
1210 Pleasantville Road  
Briarcliff Manor, NY 10510

FilWaTec, Inc.  
3013 NE 12th Terrace  
Oakland Park, FL 33334

Fleishman Hillard  
Postal Station A  
P.O. Box 8886  
Toronto, Ontario M5W 1P8, Canada

*we*

Fortress Credit Corp  
1345 Ave Of The Americas  
New York, NY 10020-1300

*we*

G.C. Painting  
216 West Montauk Highway  
Hampton Bays, NY 11946

Gandia Blasco  
217 East 59th Street  
New York, NY 10022

Green Turf  
24 Chestnut Street  
Coram, NY 11727

~~GSO Capital Partners LP~~  
~~280 Park Avenue F 11~~  
~~New York, NY 10017-1216~~

~~GSO Capital Partners LP~~  
~~11 Greenway Pl Ste 3050~~  
~~Houston, TX 77046-1122~~

Hallak Cleaners  
1232 2nd Avenue  
New York, NY 10021

Hampton Pest Control  
P.O. Box 6687  
Qougue, NY 11959

Hampton Watercraft Marina  
296 Newton Road  
Hampton Bays, NY 11946

Harmoni Club  
4 East 60th Street  
New York, NY 10022

*mel*

*mel*



International Detail  
2266 Barry Avenue  
Los Angeles, CA 90064

J Tortorella Pools  
296 West Montauk Highway  
Hampton, NY 11946

Jackie Dreier  
425 East 58th Street 37 A/B And 38A  
New York, NY 10022

John Filker  
102 West 130th Street, #1  
New York, NY 10027

Jointly Administered Estates of  
360 Networks (USA) Et Al.  
2101 4th Avenue Ste 2000  
Seattle, WA 98121-2314

*uel*

JP Morgan Chase  
National Legal Processing  
451 Florida Street, 3rd Floor  
Baton Rouge, LA 70826

Law Offices of Gerald L. Shargel  
570 Lexington Avenue, 45th Floor  
New York, NY 10022

Lexington 58th Street Parking  
150 East 58th Street  
New York, NY 10155

Long Island Power Authority  
Brooklyn Union Of Long Island  
175 East Old Country Road  
Hicksville, NY 11801

Lynn Conte  
P.O. Box 271  
Quogue, NY 11959

Mastercard  
Cardmember Services  
P.O. Box 15153  
Wilmington, DE 19886

Mendenhall Fuel  
575 Montauk Highway  
East Quogue, NY 11942

Meyer Venture Partners, LP  
767 5th Avenue 18th Floor  
New York, NY 10153

A handwritten signature in black ink, appearing to be 'WJ' or similar, located to the right of the Meyer Venture Partners address.

Michael Algozzino  
371 Riverhead Road  
Westhampton Beach, NY 11978

Michael Braverman Design  
150 West 25th Street, Suite 402  
New York, NY 10001

MTC Security  
P.O. Box 1706  
East Quogue, NY 11959

New York State Department Of Labor  
Unemployment Insurance Division  
P.O. Box 15122  
Albany, NY 12212-5122

Novator  
25 Park Avenue  
Mayfair  
London, W1K1RA

*ul*

Novator Credit Luxembourg SARI  
16 Rue Jean L'Aveugle  
Luxembourg, L-1148

*ul*

NYS Dept Of Taxation And Finance  
Bankruptcy Unit - TCD  
Bldg 8 Rm 455 W.A. Harriman State Campus  
Albany, NY 12227

Official Committee Of Unsecured Creditor  
Sidley Austin Brown & Wood LLP  
787 Seventh Avenue  
New York, NY 10019

*ul*

One Beacon Court  
200 Madison Avenue, 5th Floor  
New York, NY 10016

Ontario Teacher's Pension Plan  
5650 Yonge St  
Toronto  
Ontario, M2M 4H5

*ul*

Ontario Teacher's Pension Plan  
375 Park Avenue Ste 3508  
New York, NY 10152

*ul*

Peconic Propane  
3947 Middle Country Road  
Calverton, NY 11933

~~Perella Weinberg Partners~~  
767 5th Avenue Fl 5  
New York, NY 10153-0008

*uel*

Peter Insull's  
La Galerie Du Port  
8 Boulevard D'aguillon  
0660 Antibes France,

~~Phillip Marks~~  
92 Lois Street  
Bristol, CT 06010-7544

*uel*

Plant Specialists  
42-25 Vernon Boulevard  
Long Island City, NY 11101

ProCorM  
247 Old Riverhead Road  
West Hampton, NY 11978

~~Solow Realty Development Company~~  
9 W 57th Street Ste 4500  
New York, NY 10019-2701

*uel*

Spencer Dreier  
151 East 58th Street, #34C  
New York, NY 10022

Suffolk County Water  
2045 Route 112, Suite 5  
Coram, NY 11727

Swimming Pools Schoeck  
102 Old Riverhead Road  
Westhampton Beach, NY 11978

Time Warner Cable  
P.O. Box 9227  
Uniondale, NY 11555

Town Of Southampton  
Theresa Kiernan Reciever Of Taxes  
116 Hampton Road  
Southampton, NY 11968

Twin Maples  
P.O. Box 161  
East Moriches, NY 11940

Velvet Touch  
780 East 133rd Street  
Bronx, NY 10454

Verition Fund Management LLC  
~~1 American Ln~~  
Greenwich, CT 06831-2560

*and*

Verizon  
C/O Bankruptcy Group  
3900 Wasthington Stree, Floor1  
Wilmington, DE 19802

Viola Sommer  
C/O Rosenberg & Estis, PC  
733 Third Avenue  
New York, NY 10017

Wachovia  
C/O McCarter & English LLP  
245 Park Avenue, 27th Floor  
New York, NY 10167

Wachovia Financial Services Inc.  
P.O. Box 60557  
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